

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

SEC FILE NUMBER: 000-50045  
CUSIP NUMBER:

(Check one):  Form 10-K  Form 20-F  Form 11-K  Form 10-Q  Form N-SAR  
 Form N-CSR

For Period Ended: MARCH 31, 2005.

- Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR

For the Transition Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type.  
Nothing in this form shall be construed to imply that the Commission has  
verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify  
the Item(s) to which the notification relates:

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PART I - REGISTRANT INFORMATION

PENDER INTERNATIONAL, INC.

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Full Name of Registrant

-----  
Former Name if Applicable

60 COLUMBIA WAY, SUITE 300

-----  
Address of Principal Executive Office (Street and Number)

MARKHAM, ONTARIO, CANADA L3R 0C9

-----  
City, State and Zip Code

PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or  
expense and the registrant seeks relief pursuant to Rule 12b-25(b), the  
following should be completed. (Check box if appropriate)

- | (a) The reason described in reasonable detail in Part III of this form  
| could not be eliminated without unreasonable effort or expense  
| (b) The subject annual report, semi-annual report, transition report on  
| Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or  
| portion thereof, will be filed on or before the fifteenth calendar  
[X] | day following the prescribed due date; or the subject quarterly  
| report or transition report on Form 10-Q, or portion thereof, will  
| be filed on or before the fifth calendar day following the  
| prescribed due date; and  
| (c) The accountant's statement or other exhibit required by Rule  
| 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR,  
N-CSR, or the transition report or portion thereof, could not be filed within  
the prescribed time period.

(Attach extra Sheets if Needed)

The registrant's principal independent auditor has not yet completed its  
review of the quarterly financial statements. More time is necessary to  
complete the review thoroughly.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this  
notification

KALSON G.H. JANG

905

882-2308

-----  
(Name)

-----  
(Area Code)

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(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes[X] No[ ]

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes[ ] No[X]

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

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PENDER INTERNATIONAL, INC.

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(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 13, 2005

By: /s/ Kalson G.H. Jang

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Kalson G.H. Jang  
Chairman of the Board